

*These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction*

## **New Issue**

**\$49,600,000\* Various Purpose Bonds, Series 2015 (General Obligation)**  
(Tax-Exempt)

**\$32,000,000\* Special Obligation Nontax Revenue Bonds, Series 2015 A&B**  
(Tax-Exempt & Federally Taxable)



### ***Various Purpose Bonds, Series 2015 (General Obligation)***

- ❖ Tax-Exempt Interest\*\*
- ❖ Maturities from 2016-2035\*
- ❖ The Bonds will be delivered on or about September 30, 2015\*

***Expected Ordering Period: Tuesday,  
September 15<sup>th</sup> from 9am – 12pm EST\****

### ***Special Obligation Nontax Revenue Bonds, Series 2015A&B***

- ❖ Tax-Exempt Interest (Series A)\*\*
- ❖ Federally Taxable (Series B)\*\*
- ❖ Maturities from 2018-2044\*
- ❖ The Bonds will be delivered on or about October 14, 2015\*

***Expected Ordering Period: Thursday,  
October 1<sup>st</sup> from 9am – 12pm EST\****

***A special informational session to provide further details for Dublin residents who may be interested in purchasing the bonds will be held on Thursday, September 10<sup>th</sup> at 6:30pm in the Dublin Community Recreation Center, 5600 Post Road, Dublin, Ohio 43017.***

Please contact KeyBanc Capital Markets Inc. or Edward Jones for copies of the Preliminary Official Statements that provide a more complete description of these Bonds.

**KeyBanc**  
Capital Markets  
  
**(800) 233-2460**

**Edward Jones**<sup>®</sup>  
**(800) Ed-Jones**

\*Preliminary. Subject to change: when, as and if issued.

\*\*Bond Counsel will opine on certain legal matters relating to the issuance of the Bonds. Before purchasing any Bonds, you should consult with your tax advisor.