

THE NCS™

THE NATIONAL COMMUNITY SURVEY™

Dublin, OH

The National Community Survey™

2025 Results

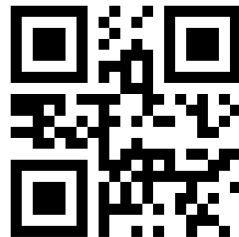




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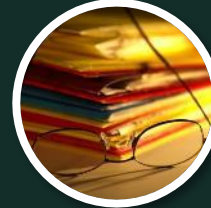
Resident Surveys in Local Governance



**Monitor trends
in resident
opinion**



**Measure
government
performance**



**Inform budget,
land use,
strategic
planning
decisions**



**Benchmark
against other
communities**

The NCS™ Facets of Community Livability



THE NCS™

THE NATIONAL COMMUNITY SURVEY™

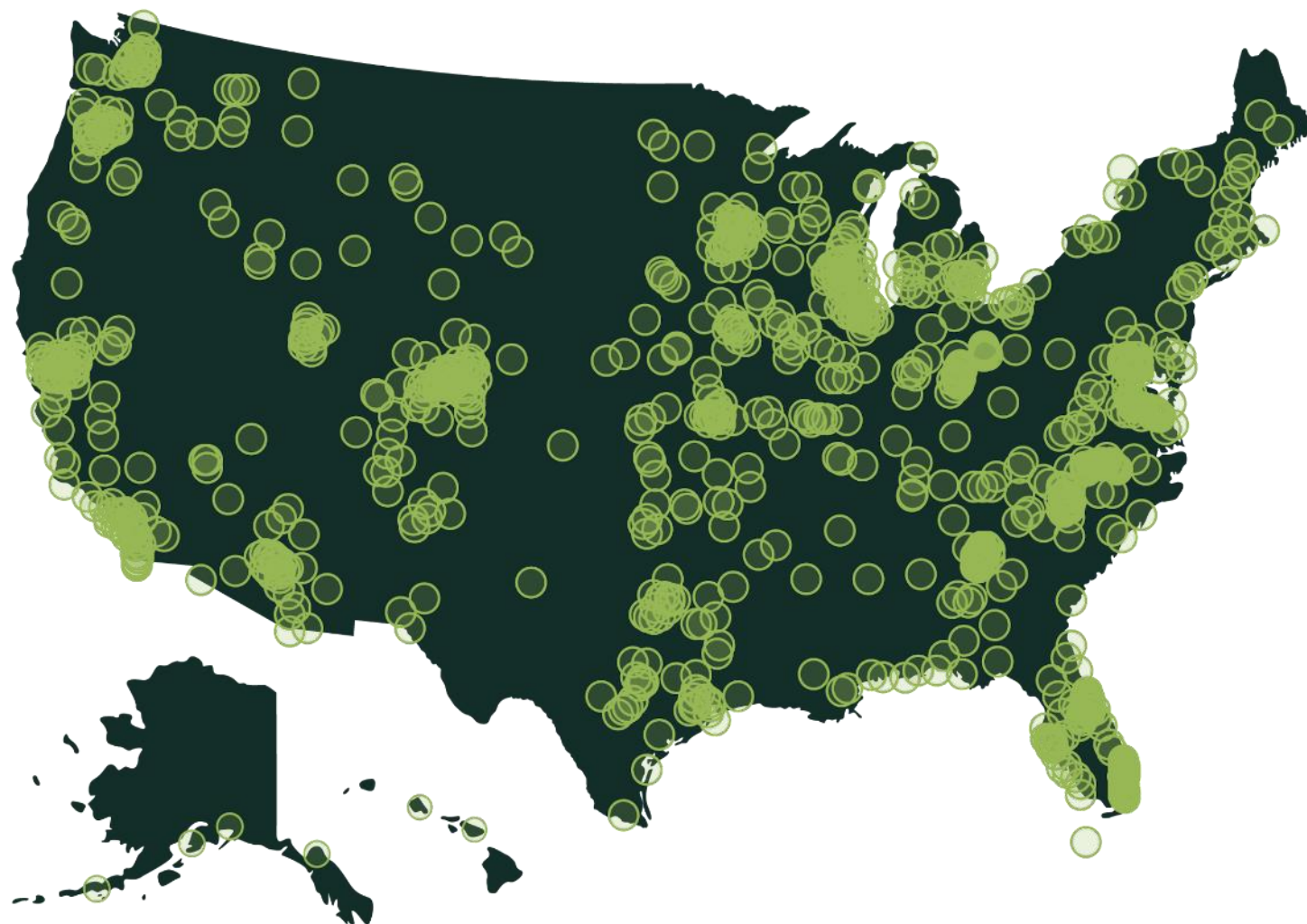
The National Community Survey™ in Dublin



The NCS™ for Dublin, OH

- 5th time conducting The NCS (previous surveys in 2018, 2015, 2012, 2009)
- Survey conducted from February 13th to March 27th
- Mailing approach employed:
 - Probability-based sample of 3000 randomly selected households
 - 565 total responses received
 - 19% overall response rate
 - Non-probability, open-participation survey: 245 responses
- Results statistically weighted to reflect Dublin overall
- 95% confidence interval with a +/- 4.1% margin of error

Polco's Benchmarking Database



More than
500
comparison
communities
across the
nation.

Representing
the opinions
of more than
50 million
residents.



Overview of Survey Results



Facets of Community Livability: Quality



National
Benchmark
Comparisons:

- Higher
- Similar
- Lower



Percent excellent or good

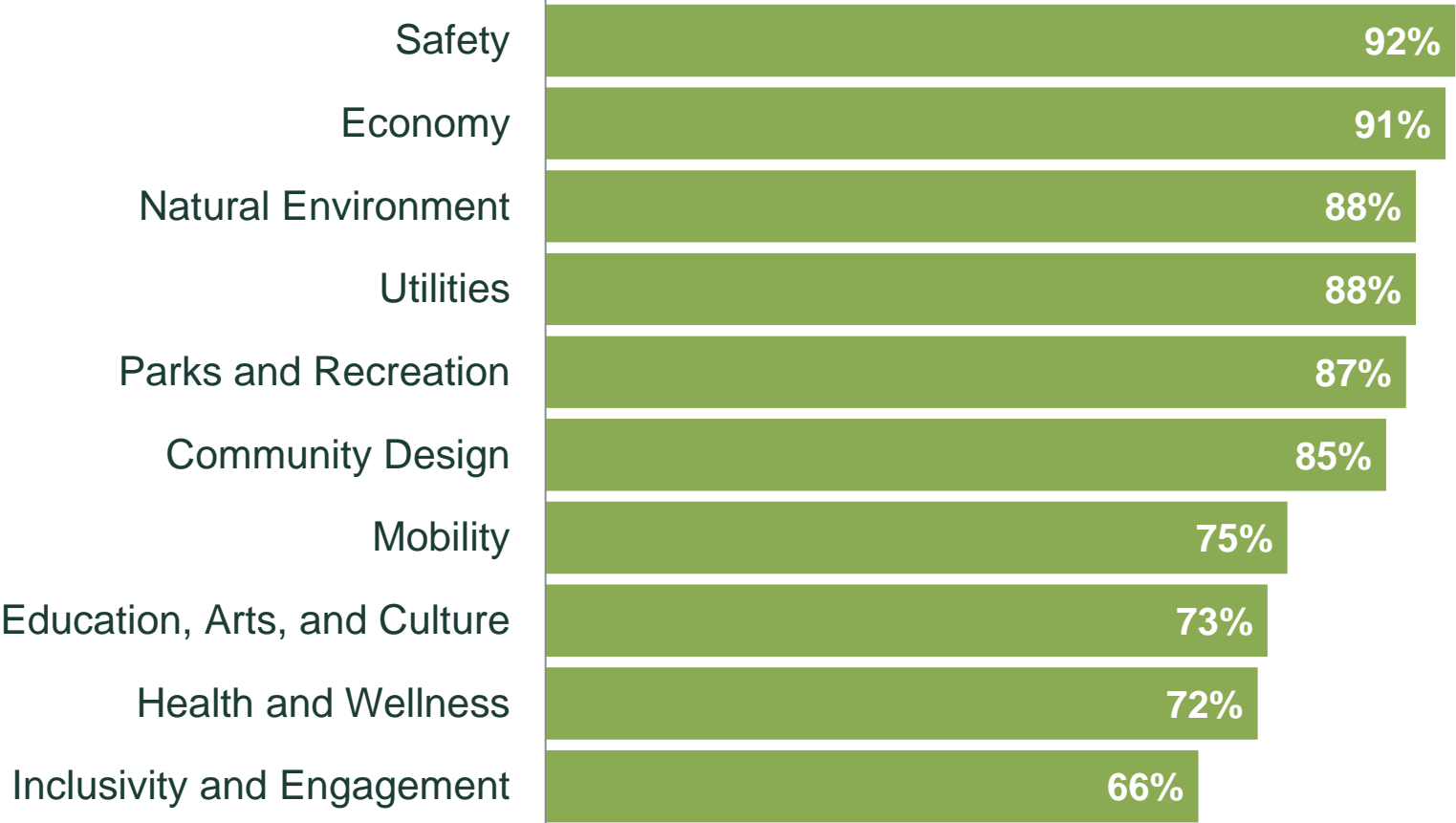


Facets of Community Livability: Importance



National
Benchmark
Comparisons:

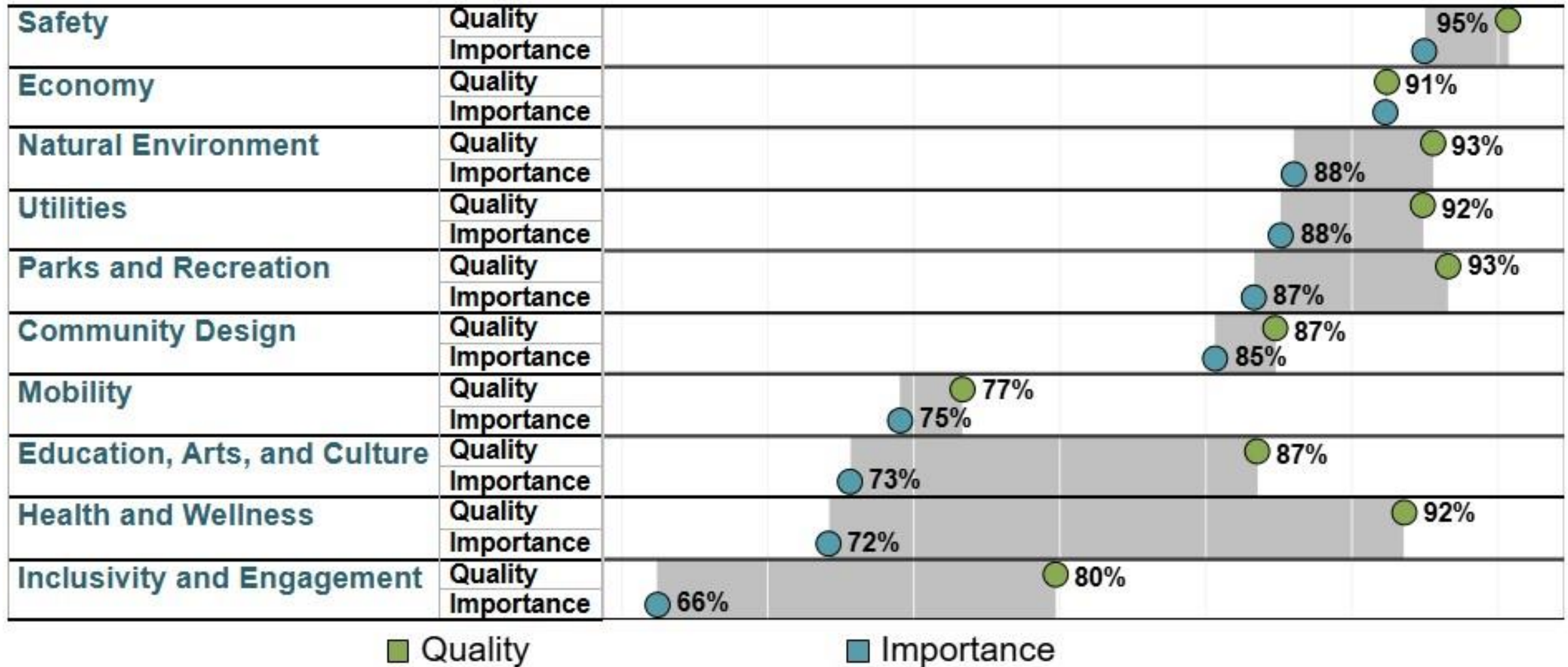
- Higher
- Similar
- Lower



Percent essential or very important



Balancing Quality and Importance





Key Findings





**Dublin
continues to
experience a
high quality of
life**

1



Quality of Life in Dublin



Please rate the following aspects of Dublin’s quality of life.

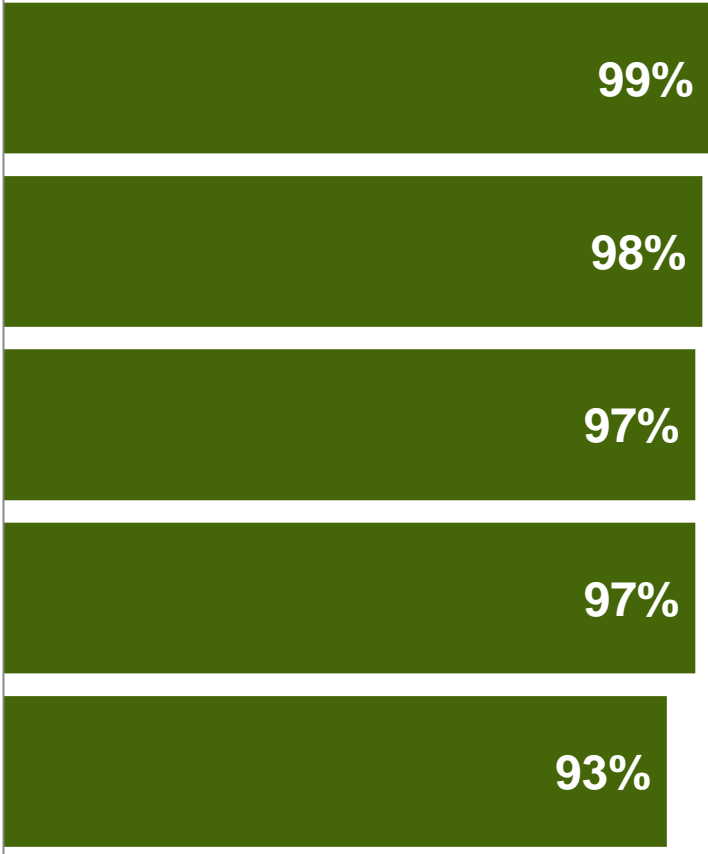
National
Benchmark
Comparison

Higher

Similar

Lower

- Dublin as a place to live
- Recommend living in Dublin to someone who asks
- Overall image or reputation
- The overall quality of life
- Remain in Dublin for the next five years



National Benchmark



Much higher/Much lower

Percent excellent or good



Safety remains a standout strength for the City

2



Safety in Dublin



Please rate how safe or unsafe you feel:

National
Benchmark
Comparison

Higher

Similar

Lower

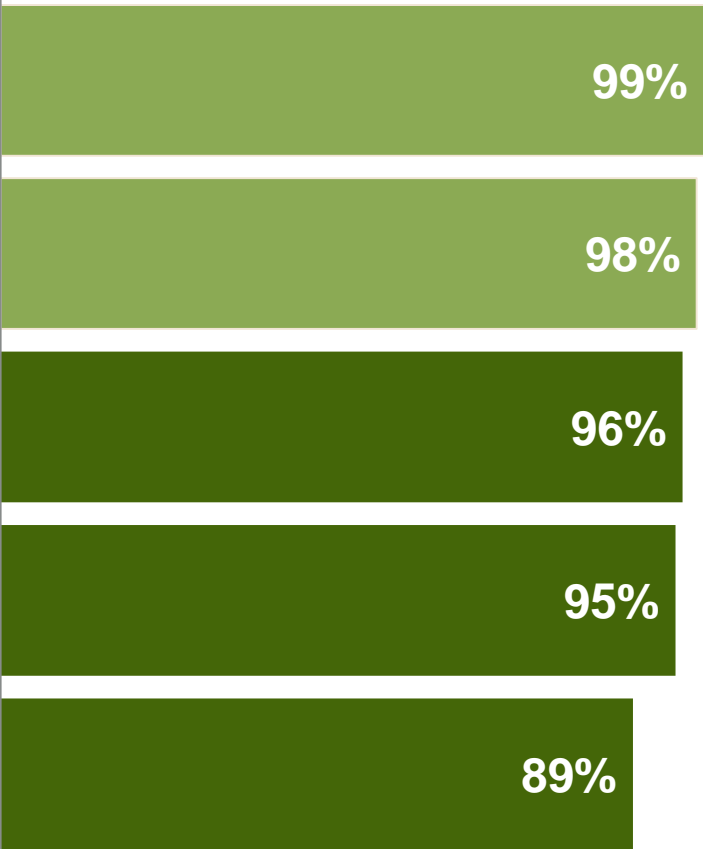
In your neighborhood during the day

In the downtown/commercial area during the day

From violent crime

From fire, flood, or other natural disaster

From property crime



Percent very or somewhat safe

Safety Services in Dublin



98%

Ambulance/
Emergency
medical
services



97%

Fire services



94%

Police/
Sheriff
services



93%

Fire
prevention/
education



92%

Crime
prevention



National Benchmark



Much higher/Much lower

Percent excellent or good



Residents
appreciate
many aspects
of Dublin's
leadership and
governance

3



Governance in Dublin



Please rate the following categories of Dublin government performance.

National
Benchmark
Comparison

Higher

Similar

Lower



National Benchmark

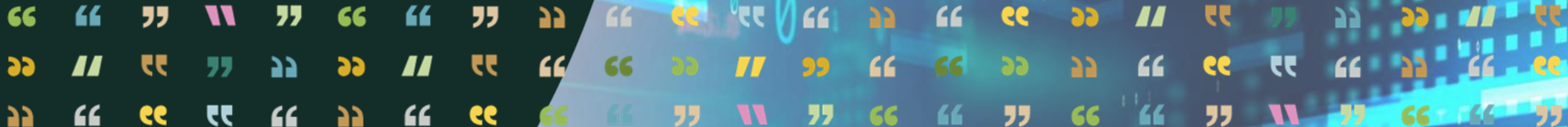
↑ ↓
Much higher/Much lower

Percent excellent or good



Dublin's
economic
factors remain
above the
national
average with
some declining
trends

4



The Economy in Dublin



Please rate each of the following in the Dublin community:

**National
Benchmark
Comparison**

Higher

Similar

Lower

National Benchmark

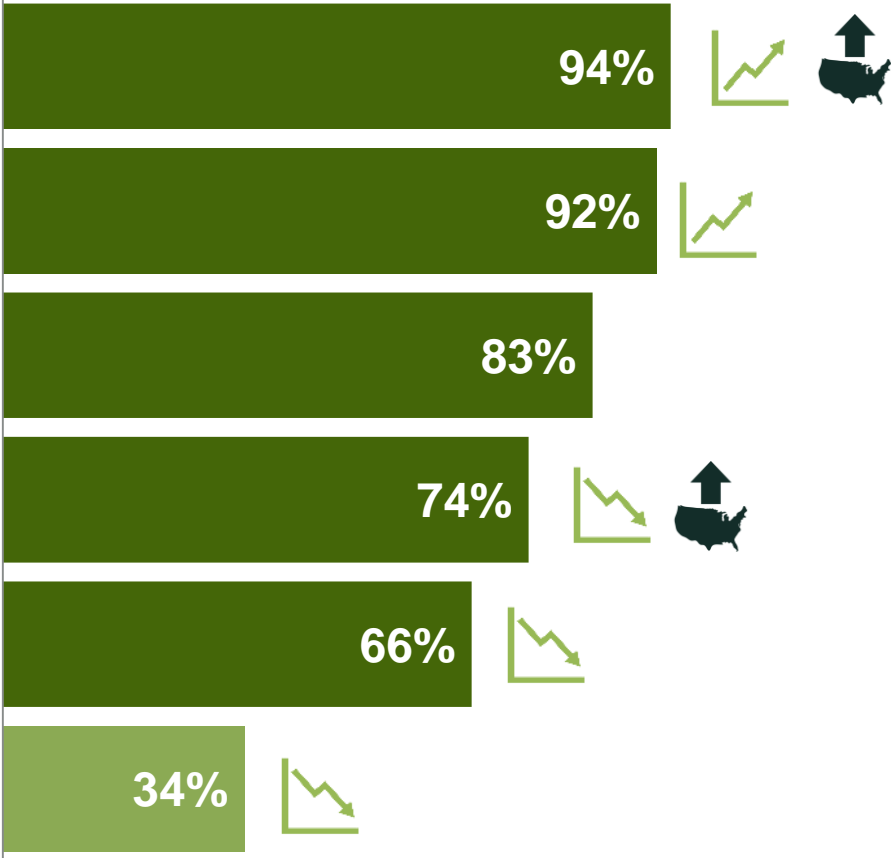


Much higher/Much lower



Trends over Time: Increasing/Decreasing Significantly

- Vibrancy of downtown/commercial area
- Overall quality of business and service establishments
- Variety of business and service establishments
- Employment opportunities
- Shopping opportunities
- Cost of living in Dublin

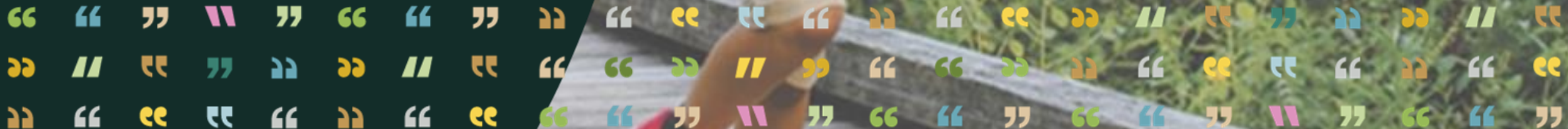


Percent excellent or good



Dublin actively fosters a strong community

5



Inclusivity and Engagement in Dublin



Please rate each of the following in the Dublin community:

National
Benchmark
Comparison

- Higher
- Similar
- Lower



Trends over Time: Increasing/Decreasing Significantly

National Benchmark



Much higher/Much lower

Percent excellent or good



Mobility remains strong with some room for improvement

6



Mobility in Dublin



Please rate each of the following in the Dublin community.

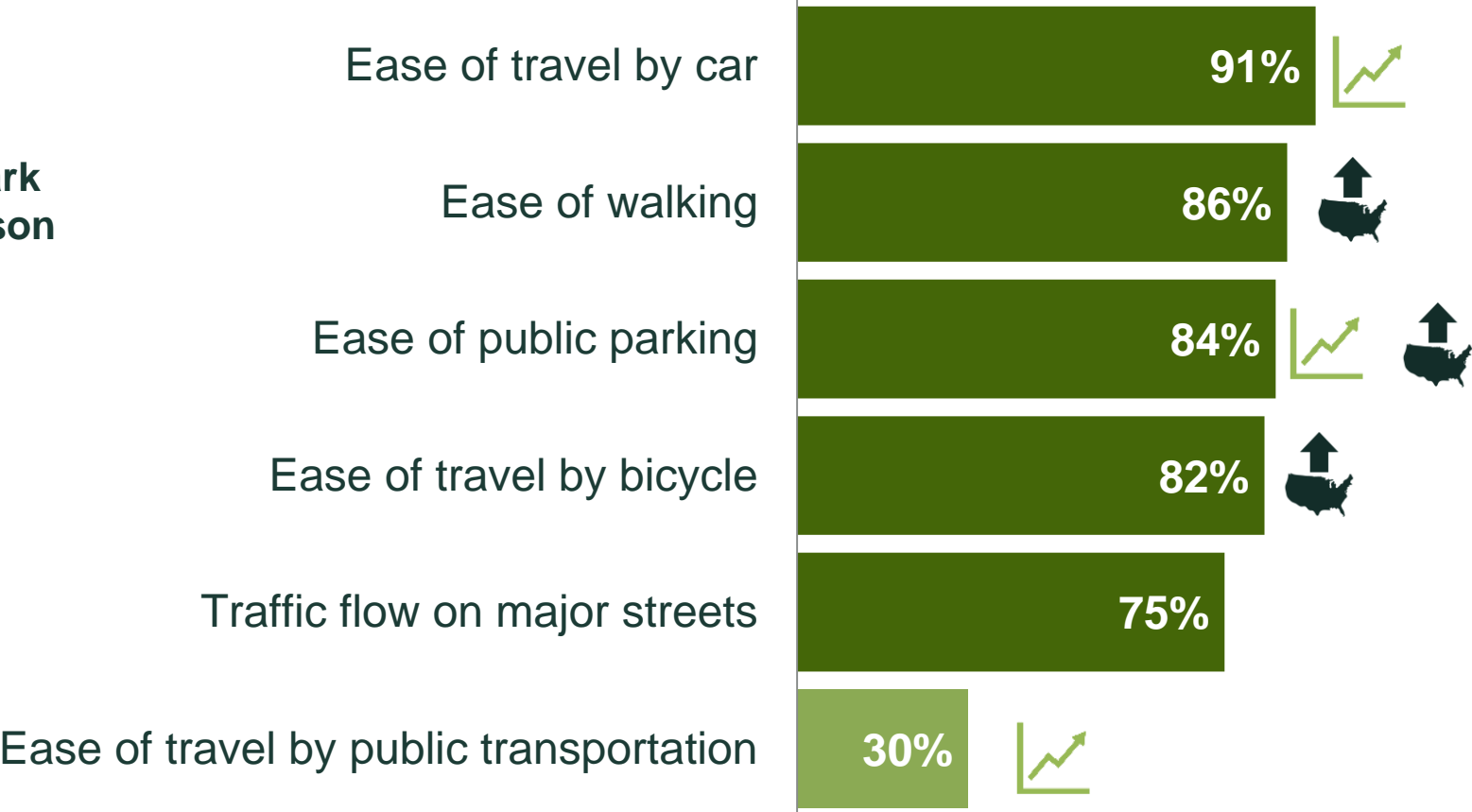
National Benchmark Comparison

- Higher
- Similar
- Lower

National Benchmark

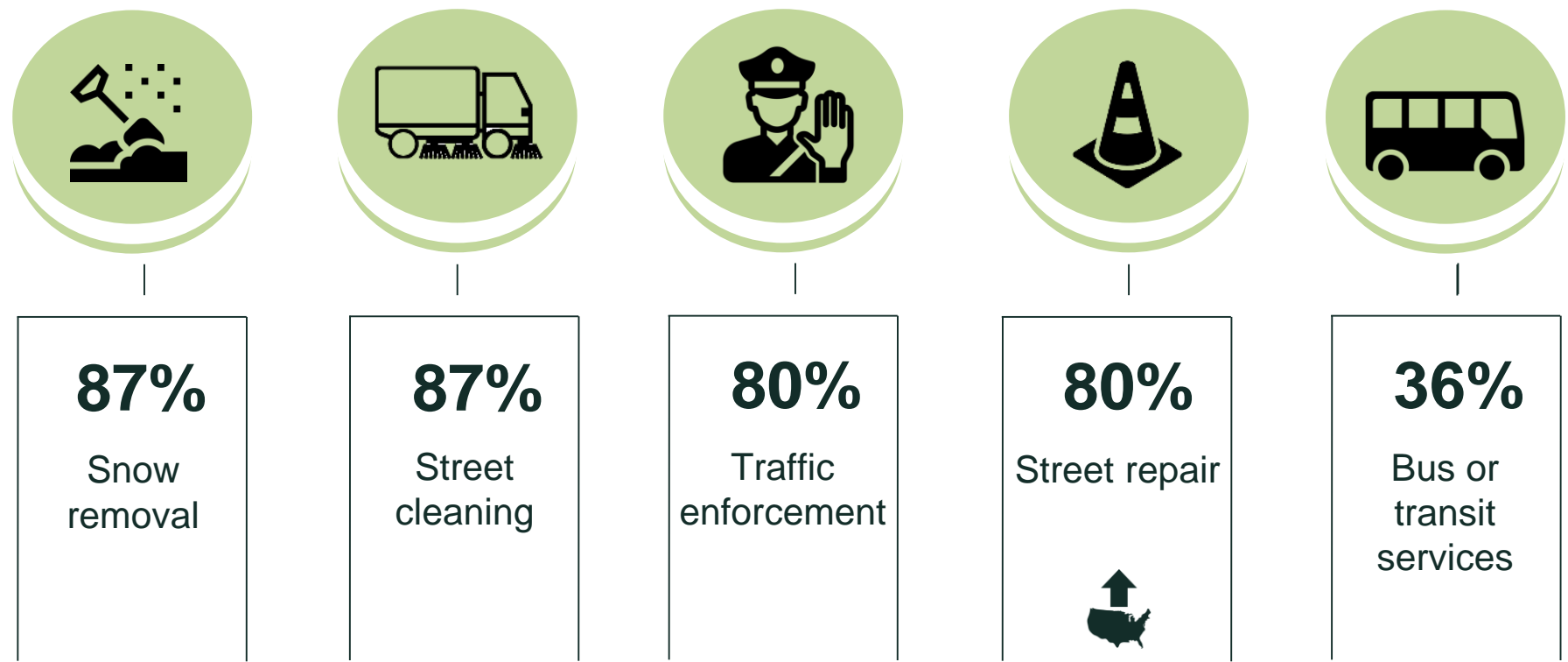
Much higher/Much lower

Trends over Time: Increasing/Decreasing Significantly



Percent excellent or good

Mobility Services in Dublin



Percent excellent or good

National Benchmark



Much higher/Much lower



Summary of Conclusions

1. **Dublin continues to experience a high quality of life**
2. **Safety remains a standout strength for the City**
3. **Residents appreciate many aspects of Dublin's leadership and governance**
4. **Dublin's economic factors remain above the national average with some declining trends**
5. **Dublin actively fosters a strong community**
6. **Mobility remains strong with some room for improvement**





Comparisons to National Benchmarks

112 received **higher** ratings

11 received **similar** ratings

0 received **lower** ratings

